



Epic Reporting and Governance Strategy

Create a reporting roadmap defining your reporting strategy to effectively use data coming out of Epic.

Being a data-driven organization can be challenged by the misalignment of the right people, processes, and tools. Our goal is to help you identify, navigate, and address the challenges your organization faces so you can establish successful, enterprise, data-driven communication.

We'll help you develop a process for intaking and prioritizing your data requests, determining what Epic or non-Epic tool you should use to deliver the data, creating a robust reporting roadmap, and aligning the right people within the organization around that roadmap. This will result in:

- Improved communication between reporting team, app teams, and customers
- Targeted and more efficient standardized report library
- Decreased report ticket turn-around times
- Increased report customer satisfaction
- Streamlined reporting roll outs for future acquisitions and implementations

Project Deliverables

- Assess your current Epic reporting strategy
- Perform reporting platform clean up and design optimized reporting processes
- Identify and eliminate report duplication
- Assess and optimize your report intake process
- Create reporting development guidelines
- Assess and optimize your reporting team structure
- Assess use of Epic reporting tools, including but not limited to, Slicer Dicer, Caboodle Data Warehouse, Radar Dashboards, Clarity Reports, Reporting Workbench, etc.

Additional Considerations

- If you have non-Epic reporting tools in the mix, we're experts in many other platforms like Tableau, Qlik, Hadoop, Spark, SAP, etc. that we evaluate as part of your strategy.
- If you're exploring additional Epic functionality like predictive models, benchmarking, universes, etc. we can pull in subject matter expertise to assess your readiness for adopting these.